

DATE: 8/31/10

CPR Panelist Questionnaire

This form will permit CPR staff to access your information when disputants seek panelists.

1. IDENTIFICATION DATA \$100.00 Fee Waived National Bar Association Training

Name Frederick D. Lewis
Courtesy title: Mr.
Applicable suffix:
Firm/Company: A1 Legal Alternatives, Inc.
Street: 14001 N. Dallas Parkway Suite 1200
PO Box (if any): P. O. Box 50623
City: Dallas
State: Texas
Zip: 75250
Country: U.S.A.
Preferred Phone: (214) 6286876
Secondary Phone: (888) 602-3334
(not cell phone) Check here to restrict to CPR Use only
Fax: (888) 417-4406
Cell Phone: (214)
 Check here to restrict cell to CPR Use only
e-mail: fdl@a1Legal.us
Web Site (if any): www.a1legalalternatives.com

Responses to the following questions on Race, Gender and Citizenship are optional.

RACE:

Hispanic or Latino - A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin regardless of race.

White (Not Hispanic or Latino) - A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.

Black or African American (Not Hispanic or Latino) - A person having origins in any of the black racial groups of Africa. x

Native Hawaiian or Other Pacific Islander (Not Hispanic or Latino) - A person having origins in any of the peoples of Hawaii, Guam, Samoa, or other Pacific Islands.

Asian (Not Hispanic or Latino) - A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian Subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.

American Indian or Alaska Native (Not Hispanic or Latino) - A person having origins in any of the original peoples of North and South America (including Central America), and who maintain tribal affiliation or community attachment. x

Two or More Races (Not Hispanic or Latino) - All persons who identify with more than one of the above five races. x

GENDER: Male x Female

CITIZENSHIP: List Citizenship (*If multiple, list with commas between*): USA

LANGUAGES: Please check your language ability in any foreign languages below (other than English) and indicate if you are fluent (can conduct an ADR proceeding in that language) or have read-only ability:

Fluent	Fluent	Fluent
N/A	N/A	N/A

PATENT OFFICE. Are you licensed to practice before the U.S. Patent & Trademark Office? Yes

CERTIFIED PUBLIC ACCOUNTANT. Are you a Certified Public Accountant? Yes

GOVERNMENT SECURITY CLEARANCE: Have you ever had a U.S. Government Security Clearance? Yes

Dates
Level (e.g., Confidential, Top Secret)

Note: A resume may be substituted for Items 2-3.

2. EDUCATION & LICENSES

A. Enter your most significant university educational degrees starting with the most recent.

Year	School	City/State	Degree (spell out acronyms)
1977	DePaul University College of Law	Chicago, Illinois	Juris Doctor
1972	Illinois State University	Normal, Illinois	Bachelors Degree
1972	Illinois Central College	E. Peoria, Illinois	Associates In Arts & Science

B. Specify any licenses, jurisdiction and date of licensure: (Include Bar Admissions for lawyers and/or other professional licenses that apply; i.e., Architect, Engineer, etc.) (Spell out acronyms)

License	Year Issued	State/Country	Current (Y or N)
Property & Casualty Insurance was required for Construction & Payment Bonding Agent	1987	Illinois	No
No Bar License			

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3. WORK HISTORY

Provide a list of your work history starting with the **most recent position** See Attached Vita.

Use the codes from the table below in Column 5.

Note: Judicial experience appears separately at Question 5, below.

Duties if a Lawyer in this Position	Duties if a Non-Lawyer in this Position
(1) Litigator (law firm, government, public interest)	(Specify duties and division/department tersely)
(2) Partner	(16) Engineer: Civil, Structural, Mechanical
(3) Associate	(17) Architect

(4) Managing Partner	(18) Contractor
(5) Shareholder	(19) Sub/Contractor
(6) Transactional attorney	(20) President
(7) In-house counsel in any capacity	(21) Vice President
(8) General Counsel	(22) Director
(9) Assoc. General Counsel	(23) Head of Division
(10) Arbitrator	(24) Corporate Business Person: (specify division or department functions tersely; E.g., Corporate Sales; Construction Management; Technology Development)
(11) Mediator	(25) Other
(12) Law Professor: Full Time	
(13) Adjunct Professor	
(14) Judge (must specify title)	
(15) Other	

<u>Col 1</u> Dates of Service	<u>Col 2</u> Company/Firm Name	<u>Col 3</u> City/State	<u>Col 4</u> Your Title	<u>Col 5</u> Duties/ Functions (See box above)	<u>Col 6</u> Primarily represented Plaintiffs (Insert "P") or Defendants (Insert "D") or leave blank if NA **
				1	
				1	
				1	
				1	
				1	
				1	
				1	

**** Insurance Industry -**
• Use "P" for Policy Holder Representation
• Use "D" for Insurer Representation

4. ADR NEUTRAL EXPERIENCE

a. Neutral and Advocate Roles:

Please provide your best estimate of the number of times you have been a Neutral and/or an Advocate in the following types of ADR procedures, if applicable to you: *

Arbitration	Total # Neutral Arbitrator Service	Overall	Last 12 Months
		None6300	None140
	# of total as Sole Arbitrator	None	None
	# of total as Tribunal Chair	None31	None31
	# of total as Class Action Arbitrator	None	None

**Overall Last 12
Months**

# as Advocate in Arbitration	None	None
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Mediation	Total # Neutral Mediator Service	None3000	None500
	# of total as a Co-Mediator	None0	None0
	# of total as a Multi-Party Mediator	None3000	None500
	# of total as a Process Design Mediator	None	None
	# as Advocate in Mediation	None	None

Early Neutral Evaluation	Neutral	None	None
	Advocate	None	None

Facilitation of Multi-Party Defense	Neutral	None	None
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Mini-trial Chair	Neutral	None	None
	Advocate	None	None

Private Judging	Neutral		
	Advocate	None	None

Reg – Neg	Neutral	None	None
	Advocate	None	None

Special Master	Neutral	None	None
	Advocate	None	None

Summary Jury Trial	Neutral	None	None
	Advocate	None	None

Dispute Review Board Member	Neutral	None140	140None

Dispute Review Board Chair	Neutral	None31	None31

Partnering Neutral	Neutral	None	None

Ombudsperson		None	None

Other			
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*If you feel that the numerical range you checked off does not fully reflect the depth of your experience (e.g., you served as mediator just once but it was an unusually protracted and complex matter, please describe:

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5. PROFESSIONAL AND ADR CONCENTRATIONS

I want to be considered as an: Arbitrator Mediator

CPR maintains the following Specialty Rosters that may involve peer review. Please indicate whether you wish to be considered for any such rosters:

- | | |
|--|--|
| <input type="checkbox"/> Arbitration Appeal (Appellate Judges only) | <input type="checkbox"/> Franchise |
| <input checked="" type="checkbox"/> Banking, Accounting and Financial Services | <input type="checkbox"/> General Counsel (former GCs of Fortune 500 corporations only) |
| <input type="checkbox"/> Bio-Tech | <input checked="" type="checkbox"/> Healthcare & Life Sciences |
| <input type="checkbox"/> Certified Public Accountants | <input checked="" type="checkbox"/> Insurance |
| <input checked="" type="checkbox"/> Construction | <input type="checkbox"/> Insurer-Policy Holder Coverage |
| <input type="checkbox"/> E-Discovery | <input type="checkbox"/> International |
| <input checked="" type="checkbox"/> Employment | <input type="checkbox"/> Judicial Roster |
| <input type="checkbox"/> Energy, Oil & Gas | <input checked="" type="checkbox"/> Sports Law |
| <input checked="" type="checkbox"/> Entertainment | <input checked="" type="checkbox"/> Taxation |
| <input type="checkbox"/> Environmental | <input type="checkbox"/> Technology |
| | <input type="checkbox"/> Trademark |

A number of the specialty panels (Construction, Employment, Energy, Insurance, International and Technology) require completion of an addendum at the end of this questionnaire. If you have indicated an interest in a specialty panel other than those, please describe your qualifications for the specified panel(s), e.g., percent of time spent in training or practice in that area, description of cases handled, etc.:

Without this information, we cannot evaluate your experience in the field.

Please detail your areas of concentration with “P” for a primary area of practice and “S” for a subsidiary area of practice. Note: these are areas in which you already have experience, rather than areas in which you are interested.

AREAS of Concentration	Col.2 Professional Concentrations/Specialties (as lawyer, business person, advocate or judge but not as arbitrator or mediator)	Col. 3 Arbitrator Concentrations	Col. 4 Mediator Concentrations
<i>Construction Specialists</i>			
Construction Defects	P		
Claims for Delay	P		
Claims for Extras			
General Building Construction	P		
Government Contracts			
Hazardous Waste			
Health Facilities	P		
Industrial (Mills, Refineries, Pharma)			
Insurance Indemnity & Contribution	P		
International (incl. FIDIC)			
Manufacturing Construction			
Marine			
Mold			
Petroleum			
Power			
Sewage/Solid Waste			
Available Under Construction Expedited Rules			
Telecommunications			
Transportation (Bridges, Roads, Tunnels, etc.)			
Water Supply			
Construction Other			
<i>Employment Specialists</i>			
Civil Rights and Compensation	P		
Employee Benefits/Erisa			
Executive Compensation	P		
FLSA			
Statutory Discrimination Claims	P		
Other - Employment			
<i>Energy, Oil & Gas Specialists</i>			
Electric Generation			

Electrical Transmission			
Electric Distribution			
Electric/Power Marketing			
Alternative/Renewable Energy			
Oil & Gas			
Oil/NG Exploration/Production			
Natural Gas Pipeline			
Nuclear			
Oil/NG Marketing			
Oil Pipelines			
Coal Industry			
Liquefied Natural Gas			
Refining & Petrochemical			
Selected Upstream Issues			
Selected Natural Gas Issues			
Selected Oil Issues			
Risk Management Services			
Rural Electric Co-op Industry			
Expropriation			
Other – Energy			
<i>Healthcare & Life Sciences</i>			
Biotech			
Food, Drug & Cosmetics			
Healthcare	P		
Hospital Law			
Licensing (Medical)			
Life Sciences			
Malpractice (Medical)	P		
Managed Care			
Medical Devices			
Medical Research Ventures			
Peer Review			
Pharmaceuticals			
Physicians			
Reimbursement Disputes			
<i>Insurance Specialists</i>			
Construction Defect Insurance	P		
Directors & Officers Insurance	P		
Environmental Insurance			
Fidelity Bond	P		
Financial Institutions Insurance			
Insurance General			
Insurance Health			

Insurance Life			
Insurance Property & Casualty	P		
Reinsurance			
Insurance Telecommunications			
Insurance Other			
<i>Technology/Intellectual Property Specialists</i>			
Aeronautics			
Biology			
Biotechnology			
Business Methods	P		
Materials (polymers, ceramics, etc)			
Chemistry			
Computers & Software			
Electrical			
Electronics			
Intellectual Property			
Internet			
Mechanical			
Medical Devices			
Nanotechnology			
Optics			
Patents			
Pharmaceuticals			
Privacy/EU Safe Harbor			
Robotics/Machine Vision			
Semiconductors			
Signal Process/Video/CommSysts			
Telecommunications			
Textiles			
Other - Technology/IP			
<i>General Concentrations</i>			
Accounting - Forensic			
Accounting - General			
Accounting - Litigation			
Accounting - Valuation			
Administrative law	P		
Agriculture			
Antitrust			
Asbestos	P		
Automotive			
Aviation/Aerospace			
Banking			

Bankruptcy	P		
Business Disputes	P		
Chemicals			
Civil Rights & Liberties	P		
Class Action (Defendant Side)			
Class Action (Neutral)			
Class Action (Plaintiff Side)			
Commercial Law	P		
Commodities			
Communications & Media			
Community Organizations	P		
Computer law			
Construction	P		
Consumer Affairs	P		
Contract-Government	P		
Contract-Manufacturing	P		
Copyright			
Corporate (Financing)			
Corporate (General)			
Corporate (Governance)			
Corporate (Transactions)			
Corporate (Underwriting)			
Debtor/Creditor	P		
Defamation/First Amendment			
Domain Name			
Employment	P		
Energy, Oil & Gas			
Entertainment	P		
Environmental (Cleanup)			
Environmental (General)			
Environmental (Regulatory)			
False Advertising/FTC			
Financial Services	P		
Franchise			
Fraud/Misrepresentation	P		
Housing & Urban Development			
Information Technology			
Insurance	P		
Intellectual Property			
International (Environmental)			
International (General)			
International (Trade)			
International (Transactions)			

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Labor Relations	P		
Leasing	P		
Licensing (General)			
Licensing (Software)			
Malpractice (Legal)	P		
Manufacturing			
Maritime			
Merger & Acquisition			
Mining			
Municipal Law			
Natural Resources			
Non-Profit Organizations	P		
Partnership Disputes	P		
Patents/Trade Secret	P		
Personal Injury	P		
Product Liability	P		
Professional Fees	P		
Real Estate (Banking & Finance)	P		
Real Estate (Development)			
Real Estate (General)			
Real Estate (Land Use/Zoning)			
Real Estate (Leasing)			
Regulated Industries			
Reinsurance			
Religious Entities	P		
RICO			
Securities			
Sports Law	P		
Taxation (Corporate)			
Taxation (General)			
Taxation (Individual)	P		
Taxation (International)			
Taxation (Partnership)			
Technology/Science			
Torts (Business & Property)	P		
Torts (General)			
Torts (Mass)			
Torts (Toxic)			
Trademark			
Trade Secrets	P		
Transportation			
Trusts & Estates	P		
Unfair Competition			

Water Law			
Workouts			

Representative Matters; e.g.:

1. FIAT v. Suriname, 88 Civ. 6639 (SDNY Oct. 11, 1989) (advocate; motions to confirm/vacate arbitral award).
2. Medical device manufacturer v. Patentholder (arbitrator in multimillion dollar patent dispute).
- 3.

6. ADR ROSTER LISTINGS

Complete tables if you are currently listed on the roster or panel of neutrals maintained by any ADR organizations (e.g., AAA, JAMS, CEDR, ICC, International Academy of Mediators, Regional Provider, Government Agency Roster, Court Roster, Other?) Include CPR Institute Panels you are already on, if any.

a. ARBITRATOR ROSTERS of ADR ORGANIZATIONS

Organization	Arbitration Roster (& any sub-roster)	Years on Roster	Estimate Average Amount in Claim in Cases from Each Organization	Best Estimate of the Number of Cases on which You Served as an Arbitrator for this Organization
<i>Example: AAA</i>	<i>Large Complex Case Panel</i>	<i>3 years</i>	<i>\$3 Million average</i>	<i>2 cases</i>
National Arbitration Forum		10 plus		5

b. MEDIATOR ROSTERS of ADR ORGANIZATIONS

Organization	Mediation Roster (& any sub-roster)	Years on Roster	Estimate Average Amount in Claim in Cases from Each Organization	Best Estimate of the Number of Cases on which You Served as a Mediator for this Organization
<i>Example: JAMS</i>	<i>Los Angeles Panel</i>	<i>2 years</i>	<i>\$2 Million average</i>	<i>4 cases</i>

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7. ADR TRAINING

a. List MEDIATOR Skills Training Sessions you have taken

Sponsoring Organization & Location	Primary Model Fostered by Training: (e.g., Facilitative, Evaluative, Transformative, Caucus, Non-Caucus)	% of Time Spent in Role-Plays/Exercises	Year Taken	Duration: Hours of Training
DePaul University College of Law	Arbitration		1976-77	3 Semester Hours
Dallas Dispute Resolution Service	Basic Mediation Divorce Mediation	20% 20%	June 6, 1996 April 24, 1999	40 30
U.S. Postal Service	Advanced Mediation	10%	February 5-6, 1999	16 Hours
Southern Methodist University Federal Dispute Resolution Texas Comptroller of Public accounts National Judicial College EEOC Federal	Basic & Advanced Graduate Level Mediation Training Courses Totling 116 Hours 40 Hours Federal Emoloyment Mediations Tax Appraisal Appeals 16 Hours	20%	December 1999 on periodically as Adjunct Professooorrr in S.M. U. Graduate Dispute Resolution Program then a seminar in 2008	116 Hours

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SectorMediation Mediation Training	40 Hours			
SEE ATTACHED ARBITRATION AND MEDIATION TRAINING CERTIFICATES				

b. Statement of Philosophical Approach to Mediation

c. List ARBITRATOR Skills Training Sessions you have taken

Sponsoring Organization & Location	Skills Emphasized	% of Time Spent in Role-Plays/Exercises	Year Taken	Duration: <u>Hours</u> of training

8. ADR REFERENCE INFORMATION

You must provide references from each side of the same case.

CPR may not publish reference contact information.

Reference as Arbitrator

	Dispute Type, Amount in Dispute and Year	Name of Counsel, Firm Name and Location of Firm	Phone and E-mail address
for Claimant			
for Respondent			

Reference as Mediator

	Dispute Type,	Name of Counsel,	Phone and E-mail
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	Amount in Dispute and Year	Firm Name and Location of Firm	address
for Claimant			
for Respondent			

9. OTHER

Provide any honors, publications or other information you believe are relevant to your application.

The Addendum should be completed only if you are interested in being considered for the Specialty Panel it covers.

Construction Specialists Addendum

1. What **percentage** of your law practice or business *for the last ten years* has been construction-related (**Required**): 1 to 25% 15%
2. **Have you had significant construction practice in the last ten years** representing or working with the following client groups:
 - x Private Owners/Developers x Insurers/Sureties
 - x Government Entities Engineers/Architects
 - x Contractors x Sub-contractors/suppliers
3. **Have you had significant construction practice in the last ten years** devoted to the following dispute processes:
 - Litigation Dispute Management (in house)
 - x Arbitration (as Neutral or representing parties) Transactions
 - x Mediation (as Neutral or representing parties) OtherDescribe 'Other'

Employment Specialists Addendum

1. What **percentage** of your law practice or business *for the last ten years* has been employment-related (**Required**): 1 to 25% 15%
2. **Have you had significant employment practice in the last ten years** representing or working with the following client groups:
 - x Management x Non-executive employees
 - x Executives Other Describe 'Other'
3. **Have you had significant employment practice in the last ten years** devoted to the following dispute processes:
 - Litigation Dispute Management (in house)

Arbitration (as Neutral or representing parties) agency xx EEOC or other

Mediation (as Neutral or representing parties) Other

Describe 'Other'

Energy Specialists Addendum

1. What **percentage** of your law practice or business *for the last ten years* has been energy-related (**Required**): 1 to 25%

2. **Have you had significant energy practice in the last ten years** representing or working with the following client groups:

Companies Regulators Users

Other Describe 'Other'

3. **Have you had significant energy practice in the last ten years** devoted to the following dispute processes:

Litigation Dispute Management (in house)

Arbitration (as Neutral or representing parties) FERC or other

Mediation (as Neutral or representing parties) Other

Describe 'Other'

Insurance Specialists Addendum

1. What **percentage** of your law practice or business *for the last ten years* has been insurance-related (**Required**): 1 to 25%5%

2. Has your insurance-related legal practice or business *in the last ten years* included representation or work with of the following client groups:

Policyholders x Insurance Companies

3. Has your insurance-related professional practice in the last ten years included:

Underwriting Broker/Producer

Broker/Claims Consultant Consultant/Expert Witness-Policyholder

Claims

Consultant/Expert Witness-Ins. Co.

Reinsurance

International Specialists Addendum

1. What **percentage** of your law practice or business *for the last ten years* has been international (**Required**): 1 to 25%

Foreign clients 1 to 25%

Foreign opponents 1 to 25%

Negotiations for such clients 1 to 25%

Litigation before foreign courts 1 to 25%

2. What **percentage** of your arbitration or mediation practice or business *for the last ten years* has been international (**Required**): 1 to 25%

International Arbitration 1 to 25%

International Mediation 1 to 25%

3. What **languages** have you used in your international arbitration and mediation practice:

Languages used as an arbitrator

Languages used as a mediator:

Proceedings conducted in other languages

Awards made in these languages

4. Training or degrees acquired abroad

5. Practice or other relevant sojourns abroad

Technology/Patent Specialists Addendum

1. What **percentage** of your law practice or business *for the past ten years* has been related to technology/intellectual property (**Required**): 1 to 25%

2. Has your technology/intellectual property professional practice *in the last ten years* included:

Litigation

Prosecution

Transactions

ADR

Conflict Management

Other

Describe 'Other'

